



EXCEL-BASED REPORTING FOR MYOB ADVANCED

BUILD FINANCIAL AND PROJECT REPORTS IN EXCEL WITH LIVE DATA IN LESS THAN 5 MINUTES

Velixo Reports is an Excel-based reporting tool that was built from the ground up for MYOB Advanced. Velixo Reports adds a new toolbar to Excel and more than 45 functions specially designed to work with General Ledger and Project data.

As an MYOB-first and MYOB-only product, Velixo Reports provides a tight integration and leverages the unique capabilities of your MYOB Advanced cloud ERP with features such as Smart Drilldown, Smart Refresh, consolidations and advanced security.

	Current Month				Variance		PV Variance		
	Actual	% of Rev	Budget	% of Rev	\$	%	Prior Year	\$	%
Revenue	4,881,095		2,855,812		2,025,284	70.92%	3,953,615	927,480	123.46%
Net Sales									
Cost of Goods Sold	2,878,252	58.97%	1,717,084	60.13%	1,161,167	67.62%	2,212,121	1,161,167	130.11%
Gross Profit	2,002,844	41.03%	1,138,727	39.87%	864,116	75.88%	1,741,494	864,116	115.01%
Total Operating Expenses	514,448	10.54%	356,183	12.47%	158,264	44.43%	440,132	158,264	116.88%
EBITDA	1,488,396	30.49%	782,544	27.40%	705,852	90.20%	1,301,362	705,852	114.37%
EBITDA Margin	30.49%		27.40%		3.09%		32.92%		-2.42%
Depreciation and Amortization	4,025	0.08%	5,527	0.19%	(1,503)	-27.18%	5,025	(1,503)	80.10%
Net Interest Expense/Income	(50,000)	-1.02%	-	0.00%	(50,000)		(50,000)	(50,000)	100.00%
Operating Profit	1,434,371	29.39%	777,017	27.21%	657,354	84.60%	1,246,337	657,354	115.09%
Operating Profit Margin	29.39%		27.21%		2.18%		31.52%		-2.14%



Testimonial

“Our customer, KFC, require us to prepare a monthly financial spreadsheet that spans 50+ tabs and 15 000+ cells that need to be calculated for different combinations of companies, branches, accounts and subaccounts. Without Velixo Reports a whole army would have to spend many days every month updating this spreadsheet!”

- Julien Chery, Partner, Yzico



Advanced Developer Partner

Easily Connect Excel to Your MYOB Advanced Data

- Designed with the Excel user in mind
- Installs in seconds
- Connect using your MYOB Advanced login credentials and start building spreadsheets that instantly include MYOB Advanced GL/PM data
- If you know how to use Excel, you already know how to use Velixo Reports

Lightning Fast, Always Live

- Data is loaded & refreshed in a matter of seconds thanks to Smart Refresh
- No more exports or manual entries required – you’re always working with the most up-to-date data
- Changes you make to formulas and cells are reflected immediately in your spreadsheet

The flexibility of Excel with the Power of MYOB Advanced Analytical Reports

- Powerful formatting and data visualization capabilities including tabs, conditional formatting, charts and data grouping
- Consolidate data from multiple tenants and companies
- Combine GL, PM and data from other sources and spreadsheets into a single report
- Easily drilldown to the original document in MYOB Advanced



THE VELIXO DIFFERENCE



ZERO LEARNING CURVE

- If you know how to use Excel, then you know how to use Velixo Reports
 - As easy as Excel, as powerful as MYOB Advanced Analytical Reports



PEACE OF MIND

- Backed by the worldwide network and expertise of MYOB Advanced partners
- Automatic updater ensures that you always have the latest features and improvements
 - Access to an online community and a self-service support portal



GROW WITHOUT WORRY

- Unlimited user licensing allows you to grant access to anyone who needs it, at no extra charge
- Give your whole workforce the benefit of up-to-date information

VELIXO REPORTS FEATURES AND CAPABILITIES

General Ledger Functions	User-friendly Excel functions let you retrieve account balances from any ledger (including budgets) as well as additional information related to your financial periods, chart of accounts and branches. Filtering can be done by tenant, ledger, account, subaccount, branch and financial period.
Project Functions	User-friendly Excel functions let you retrieve project balances, project budgets, committed amounts and quantities, as well as additional information related to projects and tasks. Filtering can be done by tenant, project, project task, account group, cost code and inventory item.
Filtering and Selection	Full control over the data to be included in any calculation. Combine multiple items (ex: accounts, subaccounts or projects) in the same function, use ranges, wildcards and exclude or subtract individual items as needed.
Security	Use the same login and password that you use when connecting to MYOB Advanced from a web browser. You can restrict access to specific roles and users. Branch access rights as well as account and subaccount restriction groups are also applied, allowing you to control who has access to what.
Consolidations	A single spreadsheet can consolidate data from multiple companies, tenants, instances, in the cloud or on-premise.
Offline Mode	The data used for calculations is stored in a local cache, allowing you to work on your reports even when an internet connection is unavailable.
NEW! Automated Report Distribution	E-mail, export and share multiple versions of the same report in a single click. Include different tabs or set different parameters based on the recipient. Output as Excel, PDF, Values and optionally password protect the files.
NEW! GL Writeback	Create and post GL entries without leaving Excel. The content and amounts of the GL entry can be dynamic and based on Excel formulas.
NEW! Budget Writeback	Retrieve multiple budgets or forecasts, report them in Excel, adjust the numbers or apply your own budget model and write back the modified budget back to MYOB Advanced.
Compatibility	Excel 2010 for Windows and later.