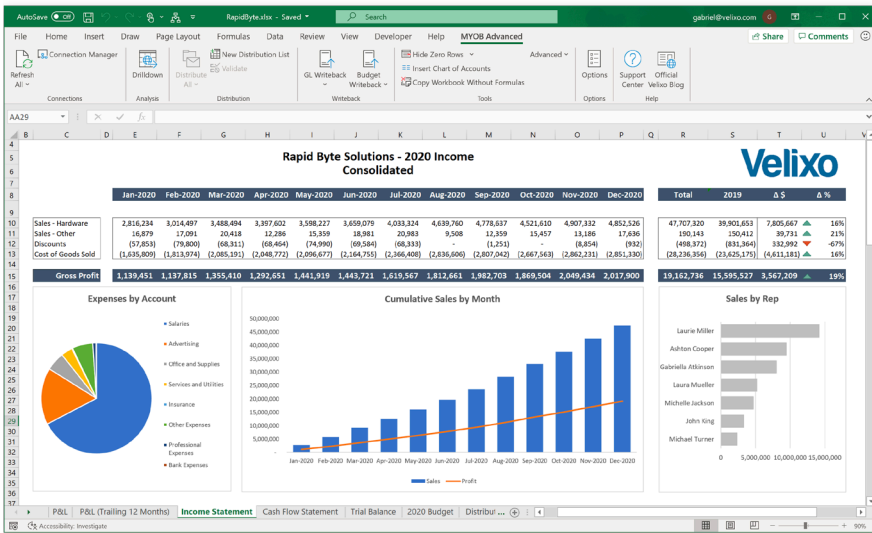# EXCEL-BASED REPORTING FOR MYOB ADVANCED

BUILD YOUR OWN REPORTS IN EXCEL
WITH LIVE DATA IN LESS THAN 5 MINUTES

Velixo Reports is an Excel-based reporting tool that was built from the ground up for MYOB Advanced. Velixo Reports adds a new toolbar to Excel and more than 60 functions specially designed to work with General Ledger, Project Data and Generic Inquiries.

Velixo provides a tight integration and leverages the unique capabilities of your MYOB Advanced cloud ERP with features such as Smart Drilldown, Smart Refresh, Writeback, Consolidations and Advanced Security.

It's simple yet effective execution allows your entire team to benefit, helping your business make better decisions. If you know Excel, you can do it!

Testimonial

"I love Velixo. It's user-friendly and incredibly quick. I actually trust Velixo reports and have peace of mind knowing I'm capturing everything since it's integrated with my ERP."

- Lettie Wiemann,
  Controller, Vanguard Resources

Easily Connect Excel to Your MYOB Advanced Data	Lightning Fast, Always Live	The flexibility of Excel with the Power of MYOB Advanced Analytical Reports
• Designed with the Excel user in mind • Installs in seconds • Connect using your MYOB Advanced login credentials and start building spreadsheets that instantly include MYOB Advanced data • If you know how to use Excel, you already know how to use Velixo Reports	• Data is loaded & refreshed in a matter of seconds thanks to Smart Refresh • No more exports or manual entries required – you're always working with the most up-to-date data • Changes you make to formulas and cells are reflected immediately in your spreadsheet	• Powerful formatting and data visualization capabilities including tabs, conditional formating, charts and data grouping • Consolidate data from multiple tenants and companies • Combine GL, PM, generic inquiries and data from other sources and spreadsheets into a single report • Easily drilldown to the original document in MYOB Advanced

To learn more about Velixo Reports, contact your MYOB partner or visit www.velixo.com/myob
Distributed in Australia and New Zealand by Alchemex | +61 2 9890 2339 | sales@alchemex.com.au

THE VELIXO DIFFERENCE

ZERO LEARNING CURVE

- If you know how to use Excel, then you know how to use Velixo Reports
- As easy as Excel, as powerful as MYOB Advanced Analytical Reports

PEACE OF MIND

- Backed by the network and expertise of MYOB Advanced partners
- Automatic updater ensures that you always have the latest features and improvements
- Access to an online community and a self-service support portal

VELIXO REPORTS FEATURES AND CAPABILITIES	
General Ledger Functions	User-friendly Excel functions let you retrieve account balances from any ledger (including budgets) as well as additional information related to your financial periods, chart of accounts and branches. Filtering can be done by tenant, ledger, account, subaccount, branch and financial period.
Generic Inquiry Functions NEW!	User-friendly Excel functions let you retrieve data from any generic inquiry. Filtering can be done on any column of the inquiry using the simple GIFILTER() function or by using the OData query language for more flexibility.
Project Functions	User-friendly Excel functions let you retrieve project balances, project budgets, committed amounts and quantities, as well as additional information related to projects and tasks. Filtering can be done by tenant, project, project task, account group, cost code and inventory item.
Filtering and Selection	Full control over the data to be included in any calculation. Combine multiple items (ex: accounts, subaccounts or projects) in the same function, use ranges, wildcards and exclude or substract individual items as needed.
Security	Use the same login and password that you use when connecting to MYOB Advanced from a web browser. You can restrict access to specific roles and users. Branch access rights as well as account and subaccount restriction groups are also applied, allowing you to control who has access to what. Single sign-on supported.
Consolidations	A single spreadsheet can consolidate data from multiple companies, tenants, instances, in the cloud or on-premise.
Offline Mode	The data used for calculations is stored in a local cache, allowing you to work on your reports even when an internet connection is unavailable.
Automated Report Distribution	E-mail, export and share multiple versions of the same report in a single click. Include different tabs or set different parameters based on the recipient. Output as Excel, PDF, Values and optionally password protect the files.
GL Writeback	Create and post GL entries without leaving Excel. The content and amounts of the GL entry can be dynamic and based on Excel formulas.
Budget Writeback	Retrieve multiple budgets or forecasts, report them in Excel, adjust the numbers or apply your own budget model and write back the modified budget back to MYOB Advanced.
Project Forecast Writeback NEW!	Retrieve multiple project forecasts, report them in Excel, adjust the numbers or apply your own budget and write back the modified project forecast back to MYOB Advanced.
Compatibility	Excel 2010 for Windows and later. Excel 365 required for Generic Inquiry functions